

**BANCONAL COVID RELIEF FACILITY S.À R.L**

**Announces Final Results of Consent Solicitation Relating to its**

**U.S.\$342,000,000 Fixed Rate Amortizing Notes due 2027  
(ISIN: XS2200599368)**

**LUXEMBOURG, July 10, 2024** - Banconal COVID Relief Facility S.à r.l., (the “**Company**”) announced today the final results of its solicitation of consents (“**Consents**”) of Holders (“**Holder**s”) of its U.S. \$342,000,000 Fixed Rate Amortizing Notes due 2027 (the “**Notes**”) as at the Record Date on the terms and subject to the conditions set forth in the Consent Solicitation Statement dated June 25, 2024 (the “**Consent Solicitation Statement**”) (the “**Consent Solicitation**”) and the related Banconal Facility Intercreditor Vote described in the Consent Solicitation Statement. Terms used herein but otherwise not defined have the meanings specified in the Consent Solicitation Statement.

The Consent Solicitation related to certain amendments (the “**Banconal Facility Amendments**”) that the Company has been requested to approve in connection with its interest as the sole lender of a loan to Banco Nacional de Panamá (“**Banconal**”) (the “**Banconal Facility**”) made pursuant to a facility agreement dated July 23, 2020 (the “**Banconal Facility Agreement**”). The Company benefits from a guarantee from the Multilateral Investment Guarantee Agency (“**MIGA**”) which provides approximately 95% cover against Banconal's failure to pay the Company certain amounts owed by Banconal to the Company as lender under the Banconal Facility (the “**MIGA Guarantee**”). The Banconal Facility Amendments require a consequential amendment of the MIGA Guarantee.

The Consent Solicitation expired at 5:00 p.m., Central European Summer Time (11:00 a.m., New York City time), on July 5, 2024. On July 8, 2024, the Company announced the preliminary results of the Consent Solicitation. As set out in the preliminary results announcement, no votes were cast against the Proposed Amendments.

The results of the Banconal Facility Intercreditor Vote, as determined by the Intercreditor Agent by reference to the secured obligations of the Intercreditor Parties (i.e., the Notes and the Repack Facility) outstanding as at the Voting Determination Date, were as follows:

Votes in favor:	U.S.\$196,127,272.68
Votes against:	U.S.\$0
Total votes cast:	U.S.\$196,127,272.68
Votes not cast (and so disregarded):	U.S.\$32,963,636.36
Total:	U.S.\$229,090,909.04
<b>Percentage vote in favor:</b>	<b>85.61%</b>

The Requisite Consents were therefore received, and the Intercreditor Vote Condition and the Consent Condition were therefore satisfied.

Promptly following the date of this announcement, the Banconal Facility Agent will execute the Banconal Facility Amendment Agreement with Banconal and the MIGA Guarantee Amendment Agreement with MIGA.

On (or, as soon as possible, following) July 12, 2024, the Cash Consideration of U.S.\$544,090.93 will be paid by the Company to Holders of the Notes who validly delivered their Consents (and did not validly revoke such Consents) on or prior to the Expiration Date. The Cash Consideration payable to each such Holder shall be equal to U.S.\$2.946 per U.S.\$1,000 Sink Factor Adjusted Principal Amount of Notes held by each such Holder (rounded to two decimal places).

**The Cash Consideration will be paid only to Holders of Notes who validly delivered their Consents (and did not validly revoke such Consents) on or prior to the Expiration Date. There will be no other fee payable to Holders of Notes in connection with the Consent Solicitation.**

The Company will make (or cause to be made) all announcements regarding the Consent Solicitation by press release in accordance with applicable law.

In connection with the Consent Solicitation, Goldman Sachs & Co. LLC is acting as Consent Solicitation Agent (the “**Consent Solicitation Agent**”) and Global Bondholder Services Corporation is acting as Information and Tabulation Agent (the “**Information and Tabulation Agent**”).

**None of the Company, Banconal, the Consent Solicitation Agent, the Indenture Trustee, the Intercreditor Agent, the Information and Tabulation Agent, or any of their respective directors, employees, affiliates, agents or representatives made any recommendation as to whether Holders should deliver Consents pursuant to the Consent Solicitation, and no one was authorized by any of them to make such a recommendation.** None of the Company, Banconal, the Consent Solicitation Agent, the Indenture Trustee, the Intercreditor Agent or the Information and Tabulation Agent are providing you with any legal, business, tax or other advice in this announcement or the Consent Solicitation Statement.

*The Consent Solicitation Statement is available from the Information and Tabulation Agent.*

**Global Bondholder Services Corporation**

65 Broadway – Suite 404  
New York, New York 10006  
Attn: Corporate Actions

Banks and Brokers call: +1 (212) 430-3774  
Toll free: +1 855-654-2014

By facsimile:  
+1 (212) 430-3775/3779

Confirmation:  
+1 (212) 430-3774

Email: [contact@gbsc-usa.com](mailto:contact@gbsc-usa.com)

*If you have any questions about the Consent Solicitation, you should contact the Solicitation Agent or the Information and Tabulation Agent at their respective addresses and telephone numbers.*

*The Consent Solicitation Agent*

**Goldman Sachs & Co. LLC**

200 West Street  
New York, New York 10282

+1 (800)828-3182 (toll-free)  
+1 (212)357-1452 (collect)  
Attn: Liability Management Group

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**Banconal COVID Relief Facility S.à r.l.**

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